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David T. Chase Free Enterprise Institute 1985-2011

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Arranged and Described by Deborah Simpson with C. Guarnieri and D. Stellmacher

Tara L. Hurt, Archivist, Head Archives & Special Collections

March, 2006 Willimantic, Connecticut

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BRIEF DESCRIPTION OF THE COLLECTION

Title	David T. Chase Free Enterprise Institute, 1985-2011.
Extent	2 linear feet. 2 boxes & slipcase.
Arrangement	The contents of this collection are arranged into six series and organized in chronological order within each series. The Parczych donation created two new series: Photographs and Media and strengthened the Events and Publications series.
Provenance	This collection was created by the Archive staff. In the spring and summer of 2012 Kenneth Parczych, Professor Emeritus, donated a large collection of programs, photographs and video recordings of presenters for Chase Institute programs at Eastern.
Finding Aid	Printed finding aid available in repository. Electronic version: <u>http://ecsu.archives.s3-website-us-east-1.amazonaws.com/</u>
Preferred Citation	[Series, Date, Folder description], David T. Chase Free Enterprise Institute, 1985-present. University Archives, J. Eugene Smith Library, Eastern Connecticut State University, Willimantic, Connecticut 06226.
Access points	Business enterprises. Free enterprise. Eastern Connecticut State College. Eastern Connecticut State University.
Restrictions	None.
Document types	Correspondence. Publications. Administrative Records. Press releases. Media.

SCOPE AND CONTENT NOTE:

The David T. Chase Institute was established in 1986 "to serve the university, the community, and the entire state,"¹. "With the support of David T. and Rhonda Chase, the Institute is dedicated to supporting the advancement of the free enterprise system. The principle underlying the Institute's mission is that capitalism can provide profitable business growth in a positive social environment. In American business and industry, there are many opportunities for small businesses to grow, create jobs, and reward their owner-operator. The institute promotes this concept by offering educational programs and activities about the free market enterprise."²

This collection offers general correspondence, brochures and program information from the Chase Institute Lecture Series, early Board of Directors minutes (1988-1989), annual reports, booklets from the Monograph Series, plus photographs and video recordings of its guest speakers.

SERIES DESCRIPTION:

Series I – Correspondence

This series includes correspondence between the David Chase Institute and Eastern Connecticut State University faculty and staff regarding upcoming programs dating from 1988-2011.

Series II - Events

This series includes invitations and programs from the Lecture Series and Chase Medallion Conferment events held on the Eastern Connecticut State University campus. Video recordings of events from 2000-2011 are filed together in Series VI.

Series III – Publications

This series includes event flyers, lecture booklets from the Monograph Series and other materials which promote the David Chase Institute and its programs.

Series IV – Minutes & Reports

This series contains minutes from the David Chase Institute Board of Directors meetings from 1988 and 1989. It also offers a small selection of annual reports dating from 1991-1993.

Series V – Photographs

This series contains photographs of events including an early group photo of participants in the Junior Chase Fellows Program in 1995 and guest speakers including: Aaron Feuerstein, CEO Malden Mills (2003); Robert P. Stiller, CEO Green Mountain Coffee (2004) and Colleen C. Barrett, President Southwest Airlines (2008).

Series VI - Media

This series contains video recordings of guest speakers sponsored by the institute dating from 2000-2011.

BIBLIOGRAPHY:

¹ Minutes-Reports, Annual Report 1991, "Chase Institute Background" p.2. David T. Chase Free Enterprise Institute, 1988-present. University Archives, J. Eugene Smith Library, Eastern Connecticut State University, Willimantic, Connecticut 06226.

² David T. Chase Free Enterprise Institute. <u>http://www.easternct.edu/chase/</u>. Retrieved 2/1/2013.

RELATED COLLECTIONS:

Related material may be found in the following collections: School of Education and Professional Studies/Departments/Economics; Office of the President/Carter/Photographs; Photograph Collection/Events/Chase Institute and in the Annual Reports/Administration/Chase Institute.

The University Archives has a substantial collection of university archives material and also houses the Connecticut Studies Collection. For more detailed information on these collections please speak with a staff member, call 860-465-5563 or visit the Smith Library Archives & Special Collections online at http://ecsu.archives.s3-website-us-east-1.amazonaws.com/

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<u>Box</u>	Folder	Date
Series 1	I – Correspondence Seventh Annual Junior Chase Fellows Program Eighth Annual Junior Chase Fellows Program Monograph series announcement Program announcements	24 April 1995 17 April 1997 17 May 2000 2000-2001
	New director (Twiss) Program announcements Program announcements Program announcements	2001-2002 2002-2003 2003-2004 2004-2005 2005 2006
	Program announcements Program announcements Program announcements Program announcements	2005-2006 2006-2007 2007-2008 2008-2009 2009-2010
	Program announcements Program announcements Dr. Jeffrey C. Fuhrer Stationery Stationary	2009-2010 2010-2011 23 September 2011 n.d. n.d.
Series	II – Events	
1	David T. Chase Institute Inauguration Tax Planning program	28 April 1985 2 December 1987
	Chase Institute Award Victor K. Kiam II, Chairman and C.E.O. of Remington Products Inc. & the New England Patriots Football Team	8 May 1989
	Lecture Series	
	Lynn Elaine Browne, VP Federal Reserve Bank of Boston "A Discussion of Economic Conditions of New England and the Nation"	2 Dec. 1999
	Orson Swindle, Federal Trade Commission "Privacy and Taxation in Cyberspace"	3 March 2000
	Harold W. Furchgott-Roth, Federal Communications Commission	26 April 2000
	"Regulations and Competition in Telecommunication Jackie M. Clegg, VP Export- Import Bank "Achieving Success in Today's Global Markets"	ons" 31 Oct. 2000
	Stephen Koplan, U.S. International Trade Commission "The Role of U.S. International Trade Commission in the Enforcement of U.S. Trade Law"	30 March 2001

<u>Box</u>	Folder	Date
Series	II – Events	
1	Lecture Series	
	Thomas Hill Moore, U.S Consumer Product Safety	18 Oct. 2001
	Commission	
	"Regulating the Public Safety: Determining	
	When the Ends Justify the Means"	••••
	"The State, National and International Economic Outlook	29 November 2001
	for 2002 and Beyond"	7 1 1 2002
	Raymond C. Scheppach, National Governor's Assoc.	7 March 2002
	"The Role of Government in the New Economy" Thomas P. Learny Economication	7 Oct. 2002
	Thomas B. Leary, Federal Trade Commission "The Federal Trade Commission and the Defense	7 Oct. 2002
	of Free Markets"	
	"The State, National and International Economic Outlook	3 December 2002
	For 2003 and Beyond"	5 D 000 11001 2002
	Przemyslaw Grudzinsky, Ambassador, Republic of	15 April 2003
	Poland to the United States	1
	"The Economic and Political Transformation of	
	Poland to a Democratic, Free Enterprise,	
	Market-Oriented Nation"	
	Aaron Feuerstein, CEO Malden Mills	29 April 2003
	"Corporate Responsibilities"	
	Carl M. Dominguez, Chair Equal Opportunity	16 September 2003
	Employment Commission	
	"Application of EEO Policy to 21 st Century	
	Workplace Realities" Thelma J. Askey, Director, U.S. Trade and	20 April 2004
	Development Agency	20 April 2004
	"Promoting Development through Public-Private	
	Partnerships"	
	···· F	
	Lecture Series & Chase Medallion Conferment-	
	Mark R. Warner, Governor, Commonwealth of Virginia	26 April 2004
	Harry J. Gray, United Technologies	26 May 2004
	Lecture Series Mark B. Warner, Coursen Commonwealth of Virginia	20 Samt 2001
	Mark R. Warner, Governor, Commonwealth of Virginia Stuart W. Holliday, U.S. Ambassador	20 Sept. 2004 4 Oct. 2004
	and Alternate U.S. Representative in the	4 OCI. 2004
	United Nations for Special Political Affairs	
	Robert P. Stiller, CEO Green Mountain Coffee	28 Oct. 2004
	"The Role of Business in Creating Positive	
	Societal Change"	
	-	

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<u>Box</u>	Folder	Date
Series	II – Events	
1	Lecture Series	
	Julius Walls Jr., CEO Greyston Bakery	1 March 2005
	"Corporate Community Responsibility	
	The Greyston Bakery Experience"	
	April H. Foley, VP US Export-Import Bank	31 March 2005
	"The Role and Impact of the US Export-Import	
	Bank on the Nation's Export Trade"	
	Thomas A. Tanury, Chairman, Tanury Industries	12 April 2005
	"U.S. Global Manufacturing Competitiveness"	4.1.6 2005
	Julius Walls, Jr., CEO Greyston Bakery	4 May 2005
	"Corporate Community Responsibility:	
	The Greyston Bakery Experience"	22 Jul 2005
	Susan Rottner, Distinguished Business Executive in Residence	22 Jul 2003
	Jennifer A. Hillman, Commissioner, U.S. International	11 October 2005
	Trade Commission	11 0010001 2005
	"Globalization and the International	
	Trading System: Can the Two Get Along?"	
	Chase Medallion Conferment	
	George A. Weiss, President Weiss Associates	24 October 2005
	Lecture Series	
	Hal Stratton, Chair U.S. Product Safety Commission	14 March 2006
	"A Prospective on Government Regulation."	
	Charles S. Shapiro, U.S. Ambassador	29 March 2006
	"The U.S. and Western Hemisphere."	
	Chase Medallion Conferment	
	Gwendolyn Smith Iloani, CEO Smith Whiley & Co.	6 Nov. 2006
		01101.2000
	Lecture Series	
	Katherine Baicker, Presidents Council of Economic	8 March 2007
	Advisors	
	"The U.S. and Global Economy"	
	Pamela Jones Harbour, Commissioner, U.S. Federal	13 September 2007
	Trade Commission	
	"Regulatory Issues in the U.S. Economy."	
	Robert Cusick, Executive Director	11 October 2007
	U.S. Office of Government Ethics	
	"The Role of Ethical Considerations in Public Polic	•
	Charles H. Steedman, VP Fenway Enterprises	15 November 2007

<u>Box</u>	Folder	Date
	s II – Events	
2	Lecture Series	
	Raymond Necci, CEO Connecticut Light & Power	8 April 2008
	"Leadership" Stuart L Ishimaru, Commissionar Equal Employment	24 April 2008
	Stuart J. Ishimaru, Commissioner Equal Employment Opportunity Commission	24 April 2008
	"Current EEOC Issues in the American Economy"	
	Chase Medallion Conferment	
	Bonnie McElveen-Hunter, Chairman American Red Cross	22 September 2008
	Lecture Series	
	Colleen C. Barrett, President Southwest Airlines "The US Airline Industry and Its Future."	24 September 2008
	Daniel Murphy	16 October 2008
	"The Economics of Professional Sports-	
	The New England Patriots- The Kraft Group."	
Series	s III- Publications	
	Brochure	1990
	Monograph Series	
	James Tobin. On the Federal Budget Deficit.	2000
	Ju Jiamin. Economic Relations Between the US	2000
	and the People's Republic of China.	2000
	Beryl Sprinkel. Economic Performance:	2000
	Myth or Reality.	2000
	Denis Mullane. On Leadership-	2000
	The Art of Influencing People.	2000
	Kevin Arquit. Federal Trade Commission	2000
	Merger Policy: The Truth About "Merger Mania" and Other Myths.	
	"Business Leaders"	Fall 2006
	Junior Chase Fellows	Spring 2008
	"The David T. Chase Free Enterprise Institute"	12 May 2010
Series	s IV- Minutes/Reports	
	Board Meeting Minutes	25 May 1988
	Board Meeting Minutes	6 June 1989
	Annual Report	1991
	Annual Report	1992
	Annual Report	1993
	Annual Report	2002-2003
	Annual Report	2003-2004
	CSU-BOT Resolution	8 October 2009

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Date

Series V – Pho	tographs	
2	Roger Doty, Director	1990
	Junior Chase Fellows Program – Lenny Reed, advisor (2)	April 1995
	Chase speakers: McElveen-Hunter (16); Barrett (9);	Fall 2008
	Murphy (7); Cohen (6); Hernandez (12) on DVD	
Album	1 – brown 5"x 7"	
	Weiss, George (9)	24 October 2004
	Unidentified – female presenter (4)	n.d.
	Omnicron Delta Epsilon Induction Ceremony (4)	17 April 2003
	Hillman, Jennifer A. (8)	11 October 2005
	Kurtz, Grant W. (6)	10 December 2003
Album	2 – red 4 ¾"x 6 1/2"	
	Stiller, Robert P. (26)	28 October 2004
Album	$3 - \text{black}, 5$ "x $6 \frac{1}{2}$ "	
	Unidentified – male presenter	n.d.
	Feuerstein, Aaron	29 April 2003
Album	$4 - $ blue, 5" x 6 $\frac{1}{2}$ x 2 $\frac{1}{2}$ "	
	Gray, Harry J. (19)	26 May 2004
	Pullen, Elaine (9)	19 October 2004
	Stiller, Robert (8)	28 October 2004
	Warner, Mark (9)	26 April 2004
	Askey, Thelma J. (8)	20 April 2004
	Unidentified – male presenter (4)	n.d.
с : м. м.		
Series VI – Me		21.0 1 2000
Slipcase	Jackie Clegg, U.S. Import-Export Bank	31 October 2000
	Stephen Koplan, U.S. International Trade Commission	30 March 2001
	Robert W. Fiondella, CEO Phoenix Companies, Inc.	4 April 2002
	Chase Institute, panel discussion on the economy	3 December 2002
	Aaron Feuerstein, CEO Malden Mills	29 April 2003
	Gary Mulloy, CEO ADVO Inc.	10 February 2004
	Mark Warner, Governor of Virginia	26 April 2004
	Stuart W. Holliday, U.S. Ambassador	4 October 2004
	Ellen Pullen, CEO Gerber Scientific	19 October 2004
	Robert Stiller, CEO Green Mountain Coffee	28 October 2004
	Richard Russell, U. S. Ambassador	3 April 2008
	Stuart J. Ishimaru, Equal Employment Opportunity Comm.	-
	Colleen C. Barrett, Southwest Airlines	24 September 2008
	Daniel Murphy, VP Kraft Group	16 October 2008
	Louis Hernandez Jr., Exec. Professor 2008-2009	11 February 2009
	Dean A. Pinkert, U.S. International Trade Commission	5 March 2009
	Christine Cummings, Exec. VP Fed. Reserve Bank NY	29 September 2009
	Fred Carstensen, economist UConn	10 November 2010
	Chandler Howard, Dist. Business ExecIn-Residence	14 April 2011

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Date

Series VI – Media Slipcase Jeffrey C. Fuhrer, Exec. VP Fed. Reserve Bank Boston 27 September 2011